



**THE SCOTTISH SALMON COMPANY PLC**  
(the "Company")

Notice is hereby given that the Annual General Meeting of the Shareholders of the Company will be held at First Island House, Peter Street, St Helier, Jersey on 23 June 2015 at 2.00pm (BST). The Annual General Meeting will be opened by the Chairman of the Company, Robert Mott Brown III, (or whoever he appoints to open the Annual General Meeting), who will record the attending shareholders of the Company and shares represented by proxy, for the following purposes:

**A G E N D A**

**Ordinary Resolutions**

1. To accept the resignation of Ragnhild Merete Myhrstad as a Director of the Company pursuant to the terms of the articles of association of the Articles.
2. To consider and if thought fit consider the reappointment of Ragnhild Merete Myhrstad as a Director of the Company pursuant to the terms of the Articles.
3. To receive and approve the Directors' Report and the Audited Financial Statements for the year to 31 December 2014 together with the report of the Auditors thereon.
4. To re-appoint Campbell Dallas LLP as Auditors of the Company until the conclusion of the next annual general meeting of the Company.
5. To authorise the Directors to fix the amount of remuneration of the Auditors.
6. To consider and if thought appropriate approve the amount of the Directors fees.
7. To approve the Stock Option Program (available on request)

**Other Business**

To transact any other business appropriate to be dealt with at an annual general meeting.

By order of the Board

**First Island Secretaries Limited**

Company Secretary  
Dated: 27 May 2015

**Notes:**

1. The Annual General Meeting will be opened by the Chairman of the Company Robert Mott Brown III (or such other Chairman as may be appointed in accordance with the Articles of Association of the Company) who will record the attending shareholders of the Company and shares represented.
2. On a poll each shareholder present in person or by proxy will have one vote for each share of which he is the holder.
3. Every holder has the right to appoint some other person(s) of their choice, who need not be a shareholder as his proxy to exercise all or any of his rights, to attend, speak and vote on their behalf at the meeting. A Form of Proxy is enclosed for this purpose.
4. To be valid, Forms of Proxy (and any power of attorney or other written authority, if any, under which it is executed or an office or a notarially certified copy of such power or written authority) must be sent to DNB Bank ASA, Dronning Eufemias gate 30, 0191 Oslo Norway to [vote@dnb.no](mailto:vote@dnb.no) on or prior to 19 June 2015.
5. A quorum of shareholders present in person or by proxy being two persons entitled to vote on the business to be transacted is required for the Annual General Meeting. If within half-an-hour from the time appointed for the Annual General Meeting a quorum is not present the meeting shall stand adjourned to the place time and day in the next week to be appointed by the Chairman or if no place time and day is so appointed to the same day in the next week at the same time and place and if at the adjourned meeting a quorum is not present within half-an-hour from the time appointed for the meeting one member present or his proxy shall constitute a quorum.
6. As of the date of this notice, the Company has an issued share capital of NOK 174,100,653.00 divided into 193,445,171 shares, each with a nominal value of NOK 0.90. The Company does not hold any treasury shares. Each share carries one vote at the Company's general meetings (except for any treasury shares held by the Company). The shares have equal rights in all other respect.
7. In addition, the shareholders may in respect of the Annual General Meeting be accompanied by an advisor at the Annual General Meeting and to give such advisor the right to speak, and to present alternatives to the Directors proposals in respect of matters on the agenda at the Annual General Meeting.
8. This notice and other relevant documents are available on the Company's web site, in accordance with the Company's Articles of Association [www.scottishsalmon.je](http://www.scottishsalmon.je).